

## InfinityBlockchain (IB) – Whitepaper



**Version 2.1 – March 2026**

### **Legal Disclaimer**

This document should not be relied upon as the sole basis for any investment decision.

This Whitepaper is provided for informational purposes only and does not constitute an offer to sell, a solicitation to buy, or a recommendation to purchase any security, token, or other financial instrument.

No securities regulator or authority has reviewed or approved the accuracy or completeness of this Whitepaper. Any representation to the contrary is unlawful.

The InfinityBlockchain Token (“IB Token”) is structured as a profit-sharing digital asset and may be classified as a security token or investment contract in certain jurisdictions.

Participation is subject to compliance with applicable securities laws and regulations.

Any offering of IB Tokens, if conducted, will be made only pursuant to available exemptions from registration under United States securities laws (including, where applicable, Regulation D and/or Regulation S) and will not be registered under the U.S. Securities Act of 1933, as amended, nor under the securities laws of Germany, the European Union, or any other jurisdiction requiring registration or a prospectus.

Where offered under Regulation D (Rule 506(c)), IB Tokens are available exclusively to verified Accredited Investors. The Company will take reasonable steps to verify accredited investor status prior to accepting any subscription.

Token acquisition is possible only on the purchaser’s own initiative and responsibility and exclusively via the English version of <https://infinityblockchain.io>, subject to KYC/AML and sanctions screening. The Company may reject any participation at its sole discretion.

**Important:** This Whitepaper Version 2.1 replaces all earlier versions. As of the date of this Whitepaper, the token sale has not yet commenced. The official sale start date is May 1, 2026.



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## 1. Introduction

The blockchain industry has grown rapidly, yet many token projects lack transparent fundamentals and measurable business linkage. InfinityBlockchain takes a different approach by connecting token ownership to the operating performance of InfinityBlockchain LLC.

The InfinityBlockchain Token (IB) is a profit-participation digital asset designed to provide token holders with a defined participation mechanism in the Company's annual net revenue, subject to business performance, market conditions, and applicable legal restrictions.

This Whitepaper describes the project structure, token mechanics, risk framework, and intended compliance approach. It is not an offering memorandum. Any purchase, if available, is subject to separate legal documentation, eligibility requirements, and applicable securities law exemptions.

## 2. Project Overview

### 2.1 Vision

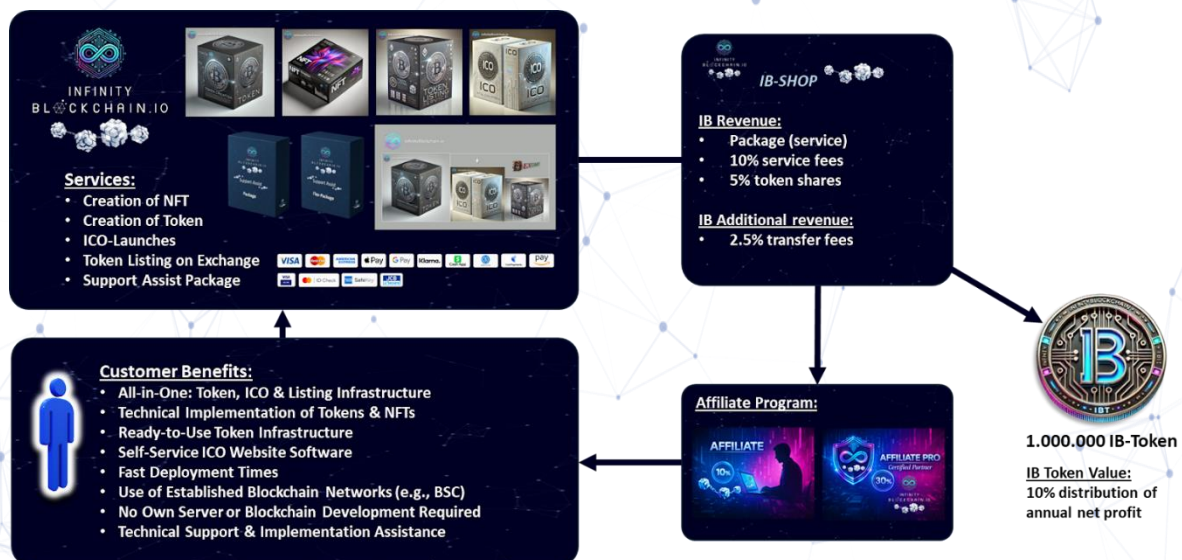
To build a transparent, blockchain-based ecosystem in which token holders can participate in the Company's success under clearly defined rules, supported by compliance and reporting standards.

### 2.2 Mission

To combine practical blockchain infrastructure services with a structured profit participation model, creating a long-term oriented digital security instrument for eligible participants.

### 2.3 Value Proposition

- **Revenue Participation Mechanism:** Eligible IB Token holders may participate in up to 10% of the Company's annual net revenue, subject to profitability, legal eligibility, and compliance conditions.
- **Fixed Supply:** Total supply is capped at 1,000,000 IB Tokens.
- **Transferability:** Tokens are transferable only in accordance with applicable legal and compliance restrictions.
- **Ecosystem Integration:** IB may be integrated into partner ecosystems and B2B applications where legally permissible.



### 3. Token Structure & Legal Classification

- **Token Type:** Security Token / Profit-Participation Digital Asset (due to revenue participation features)
- **Token Standard:** BEP-20 (Binance Smart Chain)
- **Issuer:** InfinityBlockchain LLC, Wyoming, USA
- **Offering Framework:** Intended to be conducted under available U.S. securities law exemptions (including, where applicable, Regulation D and/or Regulation S).
- **Jurisdictional Restrictions:** Not offered to residents of jurisdictions requiring registration, authorization, or a prospectus/approved disclosure document (including, without limitation, Germany and the European Union), unless and until compliant distribution is established.

Classification may vary by jurisdiction. Participants are responsible for ensuring eligibility and legal permissibility.

#### 4. Revenue Sharing Model

IB Token holders may, subject to legal eligibility, compliance requirements, and the Company's sole operational discretion, be eligible to participate in up to 10% of the Company's annual net revenue. Any distribution depends entirely on realized profitability and applicable legal conditions. No representation, warranty, or guarantee is made that any distribution will occur in any given year.

##### Key Parameters

- **Share of Net Revenue:** Up to 10% of InfinityBlockchain LLC's annual net revenue
- **Eligibility Snapshot Date:** Token balances as of **January 31** of each year
- **Distribution Timing:** Intended timing is January of the following year, subject to legal, operational, and compliance constraints.
- **Distribution Method:** USDT, BNB, or other digital assets as determined by the Company, transferred to eligible wallets subject to technical feasibility and compliance constraints.

##### Definition of "Net Revenue"

"Net Revenue" means consolidated gross revenue of InfinityBlockchain LLC, less returns, chargebacks, transaction costs, applicable taxes, and intercompany eliminations, as determined under U.S. GAAP or IFRS. The Company may seek annual verification of the calculation by an independent auditor, subject to business needs and cost considerations.

##### Important Notes

- No minimum distribution is guaranteed.
- The Company is not obligated to generate profit.
- Token value may fluctuate independently of distributions.

- Any distribution may be delayed, reduced, or unavailable due to legal, compliance, technical, or operational constraints.

**IB-Plattform**



**IB Token Value:**  
10% distribution of  
annual net profit



1.000.000 IB-Token

=



IB-Token Holder



## 5. Legal Notice Regarding Token Availability

This Whitepaper does not constitute an offer or solicitation in any jurisdiction where such offer or solicitation would be unlawful.

IB Tokens are not registered under U.S., EU, German, or other securities regulations and are intended to be offered only pursuant to applicable exemptions and only to eligible participants.

All participation is subject to strict KYC/AML verification and sanctions screening. Any participant failing verification will be rejected. Where refunds apply, they may be processed minus unavoidable transaction costs.

The Company reserves the right to restrict, deny, or terminate participation at its sole discretion to maintain legal and compliance standards.

## 6. Token Sale Details

The Company reserves the unrestricted right to cancel, postpone, modify, or terminate the token sale at any time without prior notice, particularly if required for regulatory, legal, or compliance reasons. Any token sale, if conducted, will be structured in compliance with applicable securities law exemptions and may be modified, delayed, or discontinued at the Company's sole discretion.

- **Start Date:** May 1, 2026
- **End Date:** March 28, 2027 (subject to extension or earlier termination at the Company's sole discretion).
- **Minimum Target:** Targeted sale of 600,000 IB Tokens (soft cap planning reference only; subject to modification, suspension, or waiver at the Company's sole discretion).
- **Total Supply:** 1,000,000 IB-Tokens (fixed, no inflation)

### Indicative Pricing Schedule

Pricing references are internal planning mechanisms only and shall not be interpreted as valuation statements, market expectations, or performance projections. The Company reserves the unrestricted right to modify, suspend, or discontinue pricing structures at any time for regulatory, operational, or market reasons.

- May 2026: \$5 (Early Phase)
- July 2026: \$8
- October 2026: \$10
- January 2027: \$15

Purchasers acknowledge that token price during any sale phase does not reflect an assessed fair market value and may not correspond to any future trading price, if trading becomes available.

### Exchange Plans (No Guarantee)

The Company may seek listings on decentralized and/or centralized exchanges; however, no exchange is obligated to list IB Tokens and no listing, timing, liquidity, or market price can be guaranteed. Listing efforts, if pursued, may be delayed, suspended, or abandoned at the Company's sole discretion.

## 7. Tokenomics & Use of Funds

### Key Attributes:

- Fixed total supply of 1,000,000 IB
- BEP-20 standard (Binance Smart Chain)
- No staking program operated by the Company
- No additional minting intended
- Transferable subject to legal and compliance restrictions

### Intended Use of Proceeds (Indicative)

- Development: 35%
- Marketing & Partnerships: 40%
- Operations & Personnel: 15%
- Reserve Fund: 10%

Actual allocation of proceeds may vary based on business needs, regulatory requirements, and strategic adjustments. The Company retains full discretion regarding the deployment and reallocation of funds.

Funds are intended to be managed with operational controls (including, where feasible, multisignature wallets). The Company intends to publish periodic reporting regarding fund allocation; timing and level of detail may vary due to business and compliance considerations.

## 8. Use Cases & Ecosystem

IB is designed to support ecosystem integrations where legally permissible, including:

- **DeFi Integration:** Any potential integration with decentralized finance platforms would be subject to regulatory permissibility, third-party platform policies, and compliance review. No guarantee of implementation is made.
- **NFT Applications:** Token-based payments for NFTs and digital collectibles in partner environments.
- **B2B Loyalty & Payments:** Optional integration into membership models, loyalty utilities, and cross-border payment concepts for businesses.
- **Wallet Compatibility:** Designed for compatibility with standard wallets such as MetaMask and Trust Wallet.

Use cases may be implemented progressively and may depend on third-party partnerships and regulatory developments.

## 9. Roadmap

- **Q2 2026:** Token sale relaunch planning, compliance setup, early phase marketing for eligible jurisdictions
- **Q3–Q4 2026:** Progressive sale phases, partnership development, infrastructure expansion
- **Q1 2027:** Intended conclusion of sale phases; initiation of exchange listing discussions (no guarantee)
- **Q2–Q3 2027+:** Ecosystem integrations, broader B2B adoption initiatives, preparation for first revenue distribution cycle

All roadmap items are forward-looking and subject to change.



## **10. RISK FACTORS**

Investment in IB Tokens involves substantial risk, including the potential loss of the entire investment. Prospective purchasers should carefully consider the following risk factors before acquiring IB Tokens.

### **10.1 Total Loss of Capital**

An investment in IB Tokens is highly speculative. Purchasers may lose the entire amount invested.

There is:

- No capital protection
- No guaranteed return
- No guaranteed liquidity
- No guaranteed secondary market
- No guaranteed annual distribution

IB Tokens are not deposits and are not insured by any governmental authority.

### **10.2 Regulatory and Enforcement Risk**

The IB Token is structured as a profit-participation digital asset and may be classified as a security in various jurisdictions.

Regulatory authorities in the United States or other jurisdictions may:

- Reclassify the token
- Require additional registration
- Restrict resale or transfer
- Impose penalties
- Initiate enforcement actions
- Suspend or prohibit the offering

Future regulatory developments may materially and adversely affect the Company or token holders.

### **10.3 Profit Distribution Risk**

IB Token holders may be eligible to participate in up to 10% of annual net revenue, subject to the Company's financial performance and compliance conditions.

There is:

- No guarantee that the Company will generate profit
- No minimum distribution requirement
- No obligation to maintain historical payout levels
- No guarantee of continuity

If net revenue is low or negative, distributions may be reduced or eliminated.

### **10.4 Business and Operational Risk**

The value of IB Tokens depends entirely on the commercial success of InfinityBlockchain LLC.

Risks include:

- Market competition
- Strategic execution failure
- Revenue shortfall
- Affiliate model dependency
- Operational mismanagement
- Key person dependency

Failure of the business may result in loss of token value.

### **10.5 Liquidity and Exchange Risk**

While exchange listings may be pursued, no exchange is obligated to list IB Tokens.

There is:

- No guarantee of listing
- No guarantee of liquidity
- No guarantee of market price stability

Secondary market value may be significantly lower than ICO purchase price.

## **10.6 Smart Contract and Blockchain Risk**

IB Tokens are issued on Binance Smart Chain (BEP-20 standard).

Risks include:

- Smart contract bugs
- Security exploits
- Network congestion
- Blockchain failure
- Hard forks

Loss of private keys results in irreversible loss of tokens.

## **10.7 Transfer and Resale Restrictions**

IB Tokens may be considered restricted securities under applicable securities laws.

Resale may be limited or prohibited unless:

- Registered under applicable securities laws
- Exempt under specific legal provisions

Investors should be prepared to hold tokens indefinitely.

## **10.8 Tax Risk**

Tax treatment of:

- Token acquisition
- Profit distributions
- Secondary sales

May vary by jurisdiction.

Investors are solely responsible for their tax compliance obligations.

## **10.9 Forward-Looking Statements**

This Whitepaper contains forward-looking statements.

Actual results may differ materially due to risks, uncertainties, and external factors.

The Company undertakes no obligation to update such statements.

#### **10.10 No Reliance on Third-Party Statements**

Purchasers must not rely on statements made by third parties (including affiliates, promoters, or community members). Only official statements published by the Company through its official channels are authoritative.

#### **10.11 Affiliate and Marketing Compliance Risk**

Marketing activities by third parties may create legal and regulatory risk for the Company and token holders. The Company may restrict or terminate affiliate participation and may limit jurisdictions or communication channels to maintain compliance.

#### **10.12 No Fiduciary Relationship**

Ownership of IB Tokens does not create any fiduciary, partnership, shareholder, or agency relationship between token holders and the Company. The Company's management retains full discretion over operational and strategic decisions, subject only to applicable law.

#### **10.13 No Guaranteed Business Continuity**

The Company makes no representation that its business model will remain unchanged. Strategic shifts, restructurings, mergers, regulatory adjustments, or operational modifications may occur and may materially impact token value or distribution expectations.

## **11. Compliance Framework**

InfinityBlockchain LLC is committed to conducting its activities in accordance with applicable laws and regulatory requirements. Given the evolving regulatory landscape for digital assets and security tokens, the Company applies a structured compliance-oriented framework.

### **11.1 Offering Restrictions**

Any potential offering of IB Tokens is intended to be conducted only pursuant to available exemptions from registration under applicable United States securities laws, including, where applicable, Regulation D and/or Regulation S.

IB Tokens are not registered under the U.S. Securities Act of 1933, as amended, nor under the securities laws of Germany, the European Union, or any jurisdiction requiring registration, authorization, or a prospectus, unless and until such registration or authorization is completed.

The Company may impose geographic restrictions, investor eligibility requirements, contractual transfer limitations, holding periods, or resale restrictions in order to maintain compliance with applicable securities laws.

Participation may be limited or prohibited in certain jurisdictions.

### **11.2 Investor Eligibility & Verification**

Participation in any token distribution, if conducted, is subject to strict eligibility screening.

Where applicable, the Company may:

- Require Accredited Investor verification
- Conduct KYC (Know Your Customer) procedures
- Perform AML (Anti-Money Laundering) checks
- Conduct sanctions screening
- Refuse participation at its sole discretion

No participation will be finalized without completion of required compliance procedures.

### **11.3 Ongoing Regulatory Adaptation**

Digital asset regulation remains subject to change. The Company may modify its distribution model, restrict transfers, suspend offerings, or implement additional compliance safeguards if required by legal or regulatory developments.

The Company reserves the unrestricted right to adjust its compliance structure in response to evolving regulatory requirements.

### **11.4 Legal Review**

The Company may obtain external legal review or advisory opinions regarding its intended compliance structure under applicable securities law exemptions.

Any such review, if conducted, does not constitute a guarantee of regulatory classification or regulatory outcome. Regulatory authorities may interpret applicable laws differently.

### **11.5 Smart Contract Security & Operational Controls**

Prior to broader distribution, the token smart contract is intended to undergo an independent security audit.

Operational fund management may include internal control mechanisms, including where feasible multi-signature wallet structures.

Security audits and operational controls reduce, but do not eliminate, technological or operational risks.

### **11.6 Resale & Transfer Limitations**

IB Tokens may be considered restricted securities in certain jurisdictions.

Resale, transfer, or secondary trading may be subject to:

- Holding periods
- Contractual limitations
- Exchange restrictions
- Legal eligibility requirements

Participants acknowledge that liquidity opportunities may be limited or unavailable.

Regulatory interpretation may differ between jurisdictions, and no assurance can be given that current compliance assumptions will remain valid.

## 12. Contact Information

- **Website:** <https://infinityblockchain.io>
- **Email:** [contact@infinityblockchain.io](mailto:contact@infinityblockchain.io)
- **Issuer Address:** InfinityBlockchain LLC, 30 N Gould St, STE R, Sheridan, WY 82801 – USA



### Important Notice

Prospective participants are strongly encouraged to consult independent legal, financial, and tax advisors prior to acquiring IB Tokens.

Participation should be made only after careful review of all associated risks and eligibility requirements.